



Legacy Gift Form

Thank you for including Arizona Opera in your estate plans. To help us properly acknowledge your generosity, please answer the following questions. All information is kept confidential. We recognize that this does not constitute a binding commitment or the legal promise of any future donation to Arizona Opera. We also understand that bequests are revocable and that your estate plans may change at any time.

I/we have made arrangements for a gift through one or more of the following:

- _____ Bequest in a will
- _____ Trust: Revocable Irrevocable
- _____ Annuity
- _____ Life insurance policy
- _____ Retirement plan asset(s)
- _____ Other _____

Gift designation: _____

I/we estimate the value of this commitment* to be: \$ _____

- \$10,000 - \$49,999 \$50,000 - \$99,999 \$100,000 - \$249,999
- \$250,000 - \$499,999 \$500,000 - \$999,999 \$1,000,000 - \$1,999,999
- \$2,000,000 - \$2,999,999 \$3,000,000+

*If possible, please include a copy of the page(s) of the document that pertains to this commitment if applicable. I understand the information I provide in this document is being used to help Arizona Opera know my intentions and is not a legally binding document or pledge.

Please specify how you would like your name to appear in printed materials:

_____ AZO may list my/our name(s) as follows: _____

(Please Print)

_____ I/we prefer to remain anonymous. Please do not list my/our name.

Please print name(s)

Birthdate(s)

Signature

Date